

**Liability: Sporting and Fitness Advisors Professional Indemnity Proposal Form**

**Insured details**

Company name:

Trading as:

Type of business:  Registration:

VAT number:

Full business description:  
(including company operations and activities)

Have you previously traded under a different name? Yes:  No:

If yes, specify name:

**Contact details**

Telephone:  Cellphone:

Email:  Website:

**Physical address**

Street name and number:  City / town:

Province:  Area code:

**Postal address**

P.O. Box number:  City / town:

Province:  Area code:

**Additional information**

Brokerage:  Broker name:

**Insurer information**

Previous / current:  Policy number:

Has an insurer at any time, in respect of the company, it's Directors / Partners / Principle:

Declined your insurances? Yes:  No:  Imposed special terms? Yes:  No:

Refused to renew your policy? Yes:  No:  Cancelled your policy? Yes:  No:

Voided your policy? Yes:  No:

If yes, why and who?

**Quote to be placed on cover, details to be completed by Client**

Quote number:  Inception date:

Quote number:  Inception date:

Initial

**Details of loss / damage in the past 3 years**

Year:

Date:	Details of loss or damage:	Amount:
<b>Total:</b>		

Year:

Date:	Details of loss or damage:	Amount:
<b>Total:</b>		

Year:

Date:	Details of loss or damage:	Amount:
<b>Total:</b>		

Membership association affiliation:

Association number:

Instructor certification:  Program:

Certificate level:

**Coverage information**

Limits of Liability – Policy includes 1,000,000.00/1,000,000.00 Occurrence/Aggregate Optional Liability Limits: Increased or Decreased Limits Available:  
 R 2 500 000 occurrence / aggregate:  R 5 000 000 occurrence / aggregate:  R 10 000 000 occurrence / aggregate:

**Professional / general liability information**

Proposers activities (select all that apply):

Fitness instructor: <input type="checkbox"/>	Mature adults instructor: <input type="checkbox"/>	Tai chi: <input type="checkbox"/>	Yoga: <input type="checkbox"/>
Personal trainer: <input type="checkbox"/>	Boxacise*: <input type="checkbox"/>	Pilates: <input type="checkbox"/>	Sports coaching****: <input type="checkbox"/>
Gym instructor: <input type="checkbox"/>	Taebo*: <input type="checkbox"/>	Junior aerobics: <input type="checkbox"/>	Gymnastics: <input type="checkbox"/>

Initial

Adult aerobics instructor:  Beach / bush walking\*\*:  Swimming instructor\*\*\*\*:   
 Aqua-aerobics instructor:  Dancing\*\*\*:  Diving\*\*\*:   
 Other:

\* Excluding all physical contact  
 \*\* Excluding Interactions with animals  
 \*\*\* Excluding scuba-diving, please provide further information by answering questions Below  
 \*\*\*\* Further information is required answer questions below

If Any four star (\*\*\*\*) Activity selected please provide full details on subject such as: age of participants, specific type of activity, physical/non-physical activity, controlled/noncontrolled environment (please attach all of this information on a separate document and attach it to your final copy of the proposal).

Most frequented location is:

Private residence:  Arena:  Stadium:   
 Convention centre:  Membership gym / club:  Community parks / sporting fields:   
 Outdoors:  Indoors:   
 Other:

Does the location have bodies of water (dams, lakes, swimming pools, rivers)? Yes:  No:

If Yes, please describe them and the safety measures put in place around them?

Safety procedures:

Please list all instructors:

Name:	Certification / qualification and experience:	Position:	First aid qualification?

Explain how instructor's certifications, qualifications and / or experience is verified:

Please attach a list of all Equipment used for the various activities that you provide (please attach all of this information on a separate document and attach it to your final copy of the proposal).

What procedures are followed for keeping equipment in good condition? (With special consideration to recommendations direct from manufacturer)

What procedures are used to verify fitness, medical soundness and ability of each and every participant?

What procedures are followed to inform clients about the risks of different activities and the appropriate safety equipment?

Initial

Type of ownership:

Closed corporation:

Individual:

Joint venture:

Propriety Limited Liability (PTY):

Partnership:

Sole trader:

### Operations information

Please state the number of employees in each of the following classifications:

Partner / directors / principals:

Qualified staff:

Other staff (excluding admin):

Administrative staff:

Contract hired staff:

Registration number:

VAT number:

Date established:

Name of company:

Proposer manager of business?

Yes:

No:

List company's operations, businesses and activities:

Total gross fee income:

Any changes in the proposer's operation in the last 12 months?

Yes:

No:

If yes, give details:

Has the proposer had any losses within the past 3 years?

Yes:

No:

If yes, on a separate page provide details of any loss(es) or claims including dates, details and amount paid within the past 3 years).

Mandatory requirement:

A copy of the release/waiver form used in your business must accompany this application. Having sight of such release/waiver form and subsequent possible issuance of a policy does not mean that RISQ has evaluated such release/waiver for its legalities or validity.

Copy attached?

Yes:

No:

### Past information

Please state the number of employees in each of the following classifications:

Has the proposer ever had insurance cover before?

Yes:

No:

If yes, name of insurer:

Past information:

Is there any further information that should be made known to the Underwriters in order that they may form a proper estimate of the risk?

Yes:

No:

If Yes, please attach relevant brochures or publications, copies of contract conditions, or advise on a separate page.

### Declaration

I / We declare that: I / We will give immediate notice to the insurer of any alteration of the risk herein submitted. I / We have not concealed any material facts which should be communicated to the insurer and agree that all information supplied by me is true and correct, and I / we understand that should this information ever be proved to be false or untrue, it may lead to the denial of any liability and cancellation of my cover. I / We agree that this proposal form and quote shall be the basis of the contract of insurance hereby applied for. I / We are willing to accept a policy subject to the terms and conditions contained therein and I / we understand that no insurance will be in force until IUM has signified acceptance of this proposal in writing to your broker.

Full name

Capacity

Date

Signature

This form is to be completed in conjunction with the Fitness Advisor Information Form.

**Insurance Declaration**

Currently insured? Yes:  No:

If yes, name of Insurer?  Policy number:

Has an Insurer at any time:

Declined your insurance? Yes:  No:  Imposed special terms? Yes:  No:

Refused to renew your policy? Yes:  No:  Cancelled your policy? Yes:  No:

If yes, name of Insurer?  Policy number:

Reason:

I/We declare that the particulars and declarations in this quotation are correct and complete and include all information known to me/us and which concern the risk to be insured, and that this and any other written declaration made by or on behalf of me/us for the sake of the requested insurance will be the foundation of, and will be incorporated in the agreement between me/us and Insurance Underwriting Managers (Pty) Ltd and that it will be binding. I/We hereby further declare that only those policy sections included in the quotation are required and will apply.

Full name	Capacity	Date	Signature
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**Debit Order Authority**

Account holder full name:

Name of bank:  Account type:

Branch code:  Name of branch:

Account number:  Payment date: 1st:  7th:  15th:

I/we hereby request and authorise Insurance Underwriting Managers (Pty) Ltd ("IUM") and/or their collection agent(s) to draw against the above-mentioned account (or any other bank or branch whom I/we may transfer my/our Account) the amount necessary for the payment of the monthly premiums due to IUM in respect of the applicable insurance herein in accordance with the above-mentioned information as provided by me/us each consecutive month calculated from the commencement date of the insurance. All future payments and withdrawals from my/our bank shall be treated as though they had been signed by me/us personally.

I/we agree and/or accept the following to be applicable hereto:

- That all withdrawals herein will be processed via a computer system known as ACB magnetic tape service, and furthermore understand and accept that the details of each withdrawal will be printed on my/our bank account statement or on an accompanying voucher (if applicable).
- To pay any bank charges relating to this debit order instruction.
- Should the debit order collection date fall on a weekend or RSA public holiday, such withdrawal/payment will be executed the next ordinary business day thereafter.
- This authority may be either cancelled by me/us or IUM by giving 30 (thirty) days written notice; however I/we shall not be entitled to any refund of amounts which IUM and/or their collection agent(s) have withdrawn while this authority was in force if such amounts are legally owing to IUM.
- To authorise IUM and/or their collection agent(s) to deposit directly to the above-mentioned account, any amount/s which may be legally owing to me/us for whatever reason either in respect of any refund premiums of any amounts due to me/us in settlement of any claim.
- The amount debited may vary from time to time in order to reflect any changes in cover, risk, sums insured and/or applicable premium rates as determined by IUM.

Full name	Capacity	Date	Signature
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